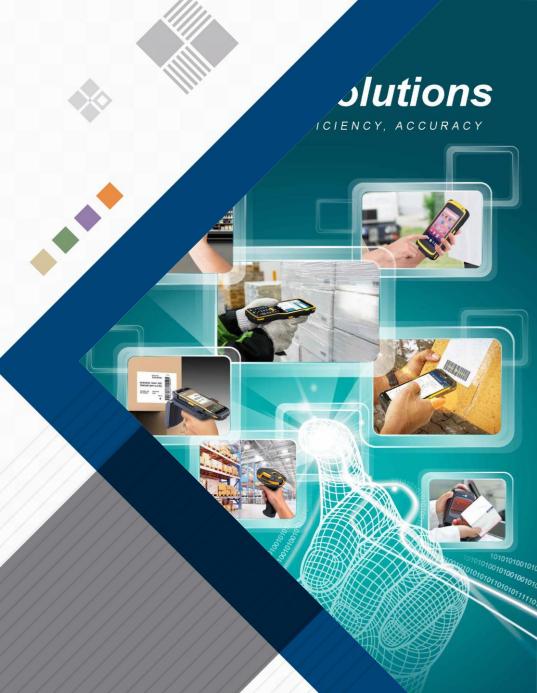


CipherLab Co., Ltd.

Stock Code: 6160



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Company Overview: Solid Foundations & Global Presence



37 years since establishment (1988)

23years listed on OTC market (2002)

HQ Staff

244

Overseas Staff 49

Taiwan Headquarters 3 Subsidiaries 16 Overseas

Stations

70+
Authorized
Repair Centers

120+
Channel
Partners

敏捷的團隊
Agile Team
信任的連結
Connecting Trust

優質的體驗
Premium Experience
Learning Innovation

Our core values - Agility, Innovation, Trust, and Exceptional Experience - drive us to continuously deliver enterprise-grade, highly reliable products and services.

Industry Outlook:

Digital Transformation Driving Mid- to Long-Term Demand



Market Size Forecast

The global AIDC industry is estimated to reach USD 66–69.8 billion in 2024 and is expected to maintain double-digit growth from 2025 to 2030.

Industry Expansion

The rapid development of smart retail, e-commerce logistics, smart manufacturing, and healthcare has increased market demand for data accuracy, automation, and process visibility.

Widespread
Adoption of
Applied
Technologies

The widespread adoption of technologies such as 2D barcodes, optical recognition, RFID, IoT, and Edge-AI mobile operations is further accelerating enterprises' shift toward intelligent operating models, creating long-term structural growth momentum.



Competitive Landscape: Positioning Through Stable Quality and Flexibility



International Brands

Zebra, Honeywell, Datalogic

- Strong channel and brand advantages
- Higher prices with lower flexibility

CipherLab

- Positioned in the market with stable quality, reasonable cost, and high flexibility targeting the mid-value segment
- Differentiating through reliability and localized support

China Brands
Urovo, NewLand....

- Cost advantages
- Challenges remain in international certifications data security, and long-term reliability







Product and Technology Highlights: Continuous Investment in Core Technical Capabilities



Investment in Industrial-Grade
 Mobile Devices
 Multiple products have been
 recognized for their durability,
 performance, and integration, receiving
 international awards such as the
 2025/2026 Taiwan Excellence Award
 and the Japan Good Design Award.



OCR Module

Pic 'n Fill® is an optical character recognition (OCR) module independently developed by CipherLab through Al training. Integrated into the company's mobile computers, it can instantly recognize text, numbers, and labels within images and automatically populate designated fields. This helps enterprises quickly digitize data on-site, significantly improving operational efficiency and data accuracy.



Logistics Document Management



Food Expiration
Date Management



Container
Transportation
Management



Product Traceability Management



Tire Serial Number Recognition



Seven-Segment Number Reading

Facing Challenges Pragmatically with Continued, Steady Management





- Global market demand has been affected by multiple external factors, including project schedule delays, uneven recovery in Europe and the United States, and price competition in emerging markets, resulting in shipments being postponed more than originally expected.
- The product mix of high-margin items has not yet reached optimal levels, and prolonged channel inventory turnover has placed pressure on gross margins and operational efficiency.

Response Strategy:

Strategic Partnerships and a Focus on Value Enhancement



Deepening Global Strategic Collaboration with Key Partners

Rebuilding and Realigning Sales Resources

Strategy

Driving Integrated Maintenance & Operations and Digital Services

Enhance OPEX Control Improve Inventory Efficiency Strengthen Project Margin Review

Focusing on enhancing product portfolio value, delivering a better user experience, and deepening applications in vertical sectors such as smart retail, cold-chain operations, e-commerce logistics, and healthcare.





Thank you for Your Attention

